

TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))

MINDA GLOBAL BERHAD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))
Description	CONDITIONAL MANDATORY TAKE-OVER OFFER FROM UOB KAY HIAN SECURITIES (M) SDN BHD ON BEHALF OF SPECIAL FLAGSHIP HOLDINGS SDN BHD ("SFHSB" OR THE "OFFEROR")

Unless otherwise stated, all abbreviations used herein shall have the same meaning as defined in the Offer Document dated 9 June 2023.

We refer to the announcements dated 19 May 2023, 22 May 2023, 26 May 2023 and 9 June 2023 in relation to the Offer.

The MGB Board wishes to announce that they have received a press notice from UOB Kay Hian Securities (M) Sdn Bhd, on behalf of the Offeror, informing that as at 5.00 p.m. (Malaysian Time) on 16 June 2023, the Offeror and Ultimate Offeror have received valid acceptances (provided that such acceptance are not, where permitted, subsequently withdrawn), which resulted in the Offeror, Ultimate Offeror and PACs holding in aggregate more than 50% of the voting shares in MGB. Accordingly, the Offer has become unconditional on Friday, 16 June 2023.

Pursuant to the above, unless extended or revised, the Offer shall remain open for acceptances until 5.00 p.m. (Malaysian Time) on Friday, 30 June 2023.

Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders do not need to take any action if they decide not to accept the Offer.

Please refer to the attached press notice for further information.

This announcement is dated 16 June 2023.

Please refer attachment below.

Attachments

Announcement Info

Company Name	MINDA GLOBAL BERHAD
Stock Name	MINDA
Date Announced	16 Jun 2023
Category	General Announcement for PLC
Reference Number	GA1-16062023-00053