

Conditional Mandatory Take-over Offer

Acceptance Condition (%)

Description

OFFER DOCUMENT IN RELATION TO THE CONDITIONAL MANDATORY TAKE-OVER OFFER BY SPECIAL FLAGSHIP HOLDINGS SDN BHD ("OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN MINDA GLOBAL BERHAD NOT ALREADY HELD BY THE OFFEROR AND TAN SRI DATO' DR PALANIAPPAN A/L RAMANATHAN CHETTIAR ("TAN SRI PALAN" OR THE "ULTIMATE OFFEROR") ("OFFER SHARE(S)") FOR A CASH OFFER PRICE OF RM0.0712 PER OFFER SHARE ("OFFER")

Despatch Date

09 Jun 2023

Acceptance Period

09 Jun 2023 to 30 Jun 2023

Closing Date

30 Jun 2023

Closing Time

5:00 PM

Name of Offeror(s)

Offeror	Listed on Bursa Malaysia
SPECIAL FLAGSHIP HOLDINGS SDN BHD	No

Offer by Offeror(s)

Cash

Cash

Offer Price Per Unit

Malaysian Ringgit (MYR) 0.0712

Registrar or Service Provider name, address, telephone no

BOARDROOM SHARE REGISTRARS SDN BHD
11th Floor, Menara Symphony
No. 5, Jalan Prof. Khoo Kay Kim (Jalan Semangat)
Seksyen 13
46200 Petaling Jaya
Selangor
Malaysia
Tel:0378904700
Fax:0378904670

Remarks :

Please refer to the enclosed Offer Document which sets out the details, terms and conditions of the Offer, together with the Form of Acceptance and Transfer.

Please refer attachment below.

Attachments

[Special Flagship - Offer Document.pdf](#)
512.9 kB

[Special Flagship - Form of Acceptance.pdf](#)
206.7 kB

Announcement Info

Company Name	MINDA GLOBAL BERHAD
Stock Name	MINDA
Date Announced	09 Jun 2023
Category	Take-over Offer
Reference Number	TEN-09062023-00001
Corporate Action ID	MY230609TEND0001