

# TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))

## MINDA GLOBAL BERHAD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))
Description	RECEIPT OF NOTICE OF CONDITIONAL MANDATORY TAKE-OVER OFFER FROM UOB KAY HIAN SECURITIES (M) SDN BHD ON BEHALF OF SPECIAL FLAGSHIP HOLDINGS SDN BHD ("SFHSB" OR THE "OFFEROR")

The Board of Directors of Minda Global Berhad ("**MGB**" or the "**Offeree**") ("**MGB Board**") wishes to announce that the MGB Board has on 19 May 2023 received a notice of conditional mandatory take-over offer ("**Notice**") from UOB Kay Hian Securities (M) Sdn Bhd, on behalf of the Offeror, to acquire all the remaining ordinary shares in MGB ("**MGB Share(s)**" or "**Share(s)**") not already held by the Offeror and Tan Sri Dato' Dr Palaniappan A/L Ramanathan Chettiar ("**Tan Sri Palan**" or the "**Ultimate Offeror**") ("**Offer Share(s)**") for a cash offer price of **RM0.0712** per Offer Share ("**Offer Price**") ("**Offer**").

A copy of the Notice is enclosed in this announcement and the same will be posted to the holders of the Offer Shares within 7 days from the date of this announcement.

This announcement is dated 19 May 2023.

Announcement Info	
Company Name	MINDA GLOBAL BERHAD
Stock Name	MINDA
Date Announced	19 May 2023
Category	General Announcement for PLC
Reference Number	GA1-19052023-00059