

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MINDA GLOBAL BERHAD ("MINDA GLOBAL" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 123,990,500 NEW ORDINARY SHARES IN MINDA GLOBAL, REPRESENTING UP TO APPROXIMATELY 10% OF THE EXISTING TOTAL NUMBER OF ISSUED SHARES OF MINDA GLOBAL, TO INDEPENDENT THIRD PARTY INVESTOR(S) TO BE IDENTIFIED LATER AT AN ISSUE PRICE TO BE DETERMINED LATER

MINDA GLOBAL BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	MINDA GLOBAL BERHAD ("MINDA GLOBAL" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 123,990,500 NEW ORDINARY SHARES IN MINDA GLOBAL, REPRESENTING UP TO APPROXIMATELY 10% OF THE EXISTING TOTAL NUMBER OF ISSUED SHARES OF MINDA GLOBAL, TO INDEPENDENT THIRD PARTY INVESTOR(S) TO BE IDENTIFIED LATER AT AN ISSUE PRICE TO BE DETERMINED LATER

(For consistency, the abbreviations used throughout this announcement shall have the same meanings as defined in the announcement dated 31 December 2020 in relation to the Proposed Private Placement ("First Announcement"), where applicable, unless stated otherwise or defined herein.)

Reference is made to the announcements dated 31 December 2020 and 14 January 2021 in relation to the Proposed Private Placement.

On behalf of the Board, Mercury Securities is pleased to announce that Bursa Securities has, vide its letter dated 15 January 2021, approved the listing and quotation of up to 123,990,500 Placement Shares to be issued pursuant to the Proposed Private Placement.

The approval by Bursa Securities is subject to the following conditions:-

- (i) Minda Global and Mercury Securities must fully comply with the relevant provisions under the Main Market Listing Requirements pertaining to the implementation of the Proposed Private Placement;
- (ii) Minda Global and Mercury Securities to inform Bursa Securities upon the completion of the Proposed Private Placement;
- (iii) Minda Global to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed.

This announcement is dated 15 January 2021.

Announcement Info

Company Name	MINDA GLOBAL BERHAD
Stock Name	MINDA
Date Announced	15 Jan 2021
Category	General Announcement for PLC
Reference Number	GA1-15012021-00039